Quadpro Work Items Dashboard Guide



Quadpro

Introduction

The Quadpro Works Items Dashboard works in conjunction with the Quadpro Estates management system.

The Dashboard gives users up to date performance information in relation to the Works Items contained within your site. You can choose a specific site, building and item to show in the dashboard.

The Dashboard is linked to the live data which needs to be refreshed at intervals to give the most up to date information. This is achieved via the **Data> Refresh all** button in the Excel tool bar or by pressing **Ctrl:Alt:F5** key combination whilst the dashboard is open.



Introduction

On your desktop, you will have Quadpro Cloud. Click on this Icon to bring up the access window which displays five accessible areas. Open the Dashboards shortcut and any Dashboards you have purchased will display within that folder.

If your system is not hosted by a Quadpro server, you can access Dashboards via the icon on the Quadpro home screen





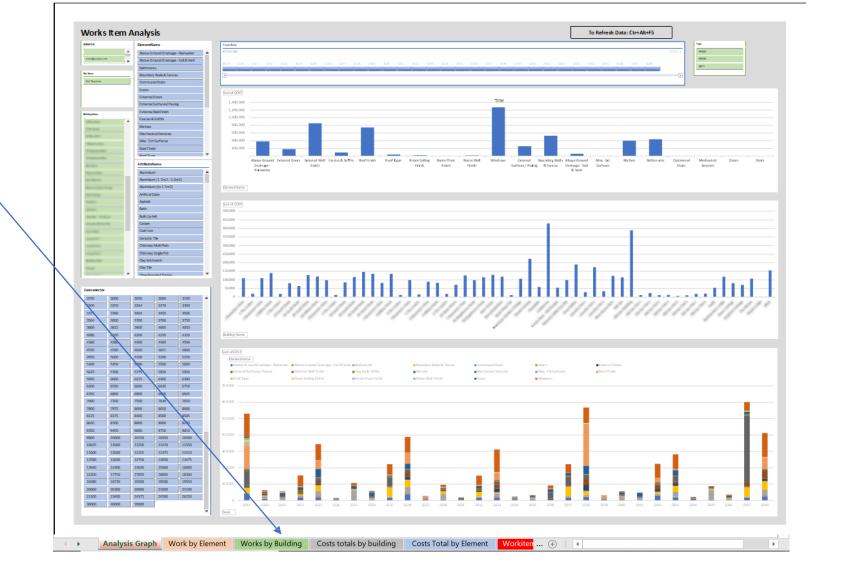


Introduction – The Work Items Dashboard

The dashboard has a number of constituent parts:

1

- Along the bottom edge of the screen there are a number of tabs which can be selected for a specific data view.
- Analysis Graph
- Work by Element
- Works by Building
- Costs totals by Building
- - Costs total by Element



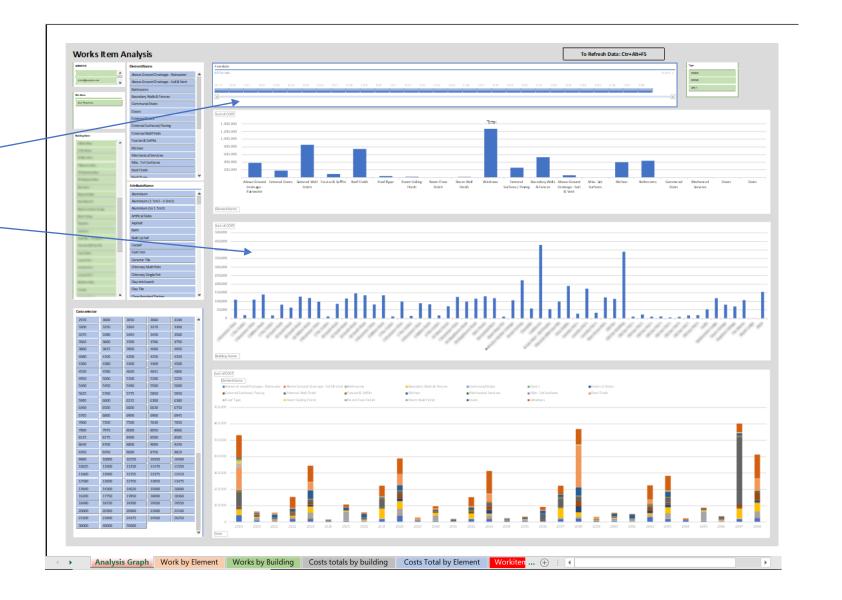


Parts of the dashboard – Analyis Graph

The dashboard has a number of constituent parts:

2

The Analysis Graph tab displays the entire works items data dashboard information. Here you will be able to use the filters on the left hand side to filter which surveyor, site, element and attribute to display in the results graphs on the right hand side.



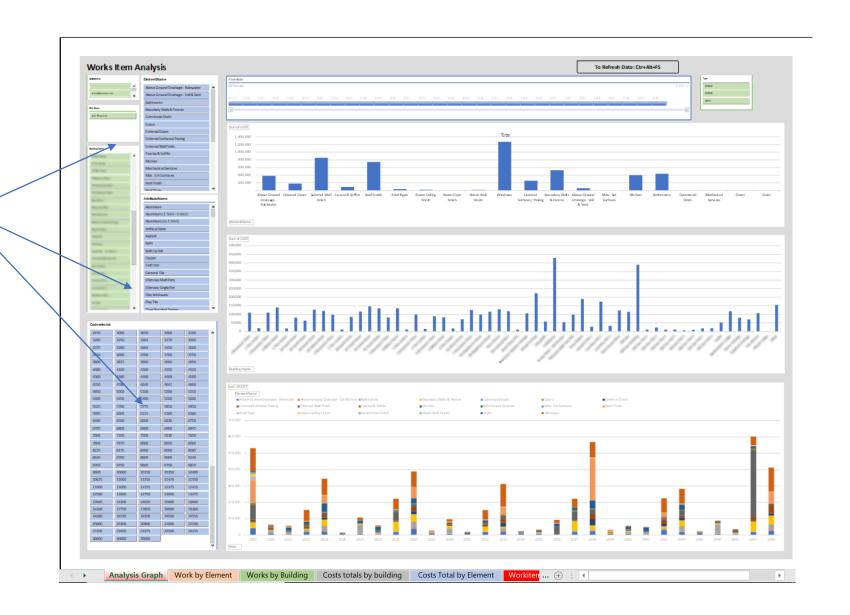


Parts of the dashboard – Slicers

The dashboard has a number of constituent parts:

The filters are a great tool to enable selection of select specific elements and buildings — narrowing your selection to get the results you are looking for.

The option to categorize elements by their costs can also be action in the bottom filter.



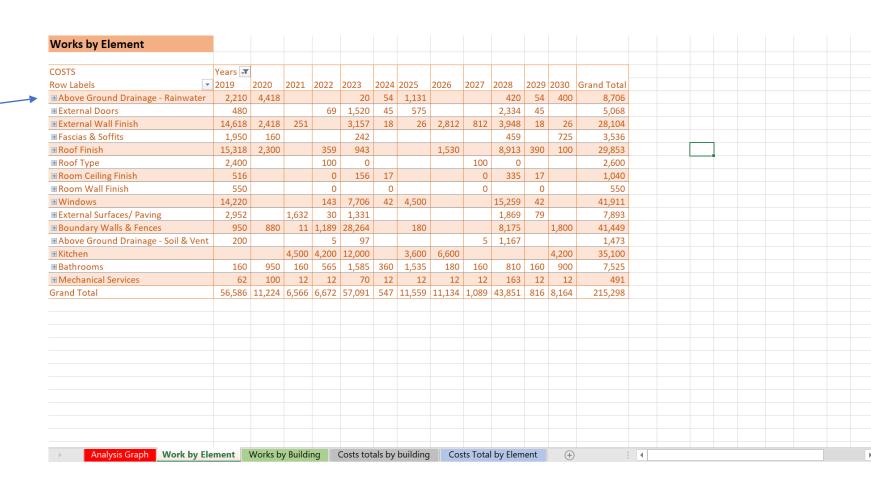


Parts of the dashboard – Work by Element

The dashboard has a number of constituent parts:

4

Each element created and listed within Quadpro is displayed here along with its costs per year where needed. Elements can be selected in groups or individually. Double click on a cell to produce further details about that specific element which will appear in a new sheet.



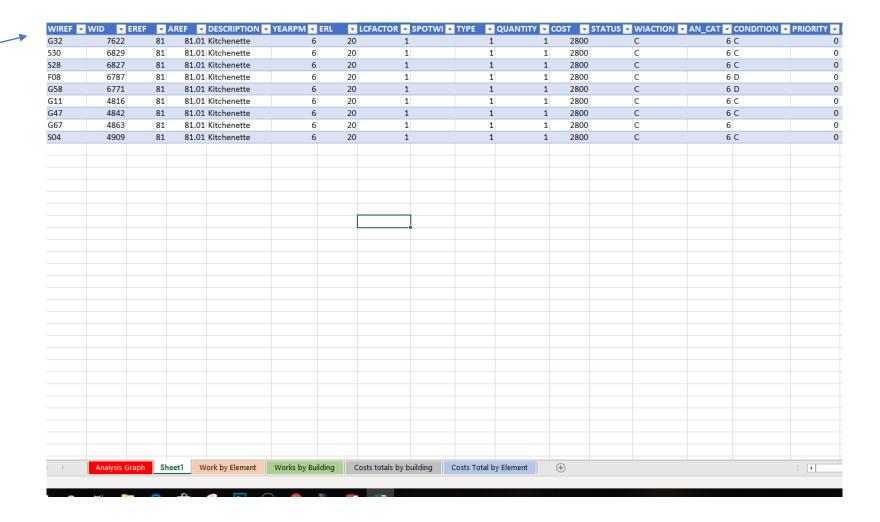


Parts of the dashboard – Work by Element

The dashboard has a number of constituent parts:

5

Once you double click you will be presented with the following screen. This tells you where the element is, its costs and priority. You may keep this sheet by renaming it or simply delete it to revert back to the element screen.





Parts of the dashboard – Work by Building

The dashboard has a number of constituent parts:

6

On this tab you are presented with works arranged by building. Each element associated with each building is shown here along with its costs.

By using the small "+" and "-" Icons you can navigate through each listed property on your site.

Selecting "+" on a building brings up each associated cost per year.





Parts of the dashboard – Work by Building

The dashboard has a number of constituent parts:

7

Again much like the previous feature with the elements screen, double clicking on a cost will then allow you to view all associated costs with that specific total.

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R08	1523	2	2.01 Finish Roof 8	8	10	1	2	65.3	411.39	С	1 C	0	0	1 BRA	C	
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R08	1598	2	2.01 Finish Roof 8	11	60	1	1	74.6	16561.2	F	1 C	0	0	1 SCH		
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R08	531	2	2.01 Finish Roof 8	18	60	1	1	40	8880	F	1 C	0	0	1 SID		
R08	657	2	2.01 Finish Roof 8	18	60	1	1	37.4	8302.8	F	1 C	0	0	1 GRA	(
R08	1220	2	2.01 Finish Roof 8	18	10	1	2	124.3	783.09	F	1 C	0	0	1 BYS		
R08	1523	2	2.01 Finish Roof 8	18	60	1	1	65.3	14496.6	F	1 C	0	0	1 BRA		
R08	2196	2	2.01 Finish Roof 8	18	20	1	2	123.1	775.53	F	1 C	0	0	1 CLO	C	
R08	2664	2	2.01 Finish Roof 8	18	30	1	2	126.9	799.47	F	1 C	0	0	1 CHL	(
R08	1598	2	2.01 Finish Roof 8	21	50	1	2	74.6	469.98	F	1 C	0	0	1 SCH		
R08	1877	2	2.01 Finish Roof 8	22	10	1	2	200	1260	F	1 C	0	0	1 STA	C	2400
R08	531	2	2.01 Finish Roof 8	25	50	1	2	40	252	F	1 C	0	0	1 SID	C	480
R08	657	2	2.01 Finish Roof 8	25	50	1	2	37.4	235.62	F	1 C	0	0	1 GRA	0	448.8
R08	2664	2	2.01 Finish Roof 8	25	20	1	2	126.9	799.47	F	1 C	0	0	1 CHL	C	1522.8
R08	2827	2	2.01 Finish Roof 8	26	60	1	1	59.1	13120.2	F	1 C	0	0	1 ODY	0	10638
R08	1220	2	2.01 Finish Roof 8	28	60	1	1	124.3	27594.6	F	1 C	0	0	1 BYS	C	22374
R08	1523	2	2.01 Finish Roof 8	28	50	1	2	65.3	411.39	F	1 C	0	0	1 BRA	(783.6
R08	2196	2	2.01 Finish Roof 8	28	10	1	2	123.1	775.53	F	1 C	0	0	1 CLO	(1477.2
R08	421	2	2.02 Finish Roof 8	3	30	1	2	139.8	1509.84	С	1 C	0	0	1 XBY	C	1398
R08	809	2	2.04 Finish Roof 8	5	20	1	2	90.7	1224.45	С	1 C	0	0	1 DRY	C	743.74
R08	421	2	2.02 Finish Roof 8	13	20	1	2	139.8	1509.84	F	1 C	0	0	1 XBY	0	1398
R08	809	2	2.04 Finish Roof 8	18	10	1	2		1224.45	F	1 C	0	0	1 DRY	C	
R08	421	2	2.02 Finish Roof 8	23	10	1	2	139.8	1509.84	F	1 C	0	0	1 XBY	(1398
R08	809	2	2.04 Finish Roof 8	25	45	1	1	90.7	12244.5	F	1 C	0	0	1 DRY	C	



Parts of the dashboard – Costs totals by Building

The dashboard has a number of constituent parts:

8

This simple sheet displays the total cost per building listed. You can use the small drop down menu next to Building Name to customise your selections.

At the bottom of the screen the grand total per selection is displayed, but please do note that if you are looking for the entire total, you will need to have ALL buildings selected to display.



Building Name	Sum of COST
Barts Sports Hall	275,586
Burton Block	81,497
Cobbler Building	152,194
Fisher Block	1,450,586
Gallarze Building	168,567
Granton Hall	614,495
Kirby Building	1,542,711
Lander Block	494,515
Lantern Building	277,577
Libby Hall	38,783
Main Building	384,593
Newton House	427,559
Science Block	206,220
Site	16,135,628
Gridiron Building	0
Central Building	116,378
Grand Total	22,366,890

Parts of the dashboard – Costs totals by Element

The dashboard has a number of constituent

parts:9

This sheet displays all of your sites elements and any costs associated with them by year.

As you will have dozens, or even hundreds of elements, the entire list can be quite daunting to look at. To simplify the screen for your viewing you can narrow it down to any number of elements or group of years by using the down arrow list selections.

Much like the previous screen, the grand total is displayed on the far right of the table. Any selection can be made but to view the entire grand total, all selections must be made.

Sum of COST		Column Labels 📭							
Row Labels	•	2019	2020	2021	2022	2023	2024	2025	Grand Total
Above Ground Drainage - Rainwate	9,995	-	695	10,065	3,760	-	2,843	27,358	
Communal Kitchens	2,800	2,800	8,400	56,840	25,200	25,200	19,600	140,840	
External Doors	4,004	4,587	2,722	2,058	2,496	5,624	3,561	25,052	
External Wall Finish	38,644	-	245	-	2,862	360	9,187	51,298	
Fascias & Soffits	4,059	-	623	10,570	591	1,170	-	17,013	
Flashings	1,296	-	664	280	2,280	-	584	5,104	
Internal Doors	61,115	23,385	27,595	42,120	22,290	26,910	23,685	227,100	
Roof Finish	159,393	16,833	85,545	222,785	112,062	34,562	54,756	685,936	
Roof Type	-	-	-	-	-	35,100	-	35,100	
Room Ceiling Finish	8,673	35,364	27,518	42,640	37,536	25,383	28,018	205,132	
Room Floor Finish	4,664	19,060	11,197	31,579	29,171	16,600	85,293	197,564	
Room Wall Finish	30,292	146,414	106,078	176,238	201,547	152,339	192,051	1,004,959	
Unit Stairs	400	1,100	1,900	1,600	2,300	600	600	8,500	
Window Cills	225							225	
Windows	30,870	19,724	36,777	28,380	26,410	120,584	28,025	290,770	
Fire Alarm	82	82	82	82	82	82	82	574	
Grand Total		356,513	269,349	310,042	625,236	468,588	444,513	448,284	2,922,526

Features of the Filters

By clicking on the various buttons, selections can be made such as only show 4hr urgent priority for the boarding site or only show plumbing trade requests.

At the top of each slicer there are two buttons:

This button clears the filters that have been set in this slicer and resets to the default view.



When pressed this button allows the selection of multiple items in the list below i.e Boarding and Estate properties.



Features of the Filter



