Quadpro

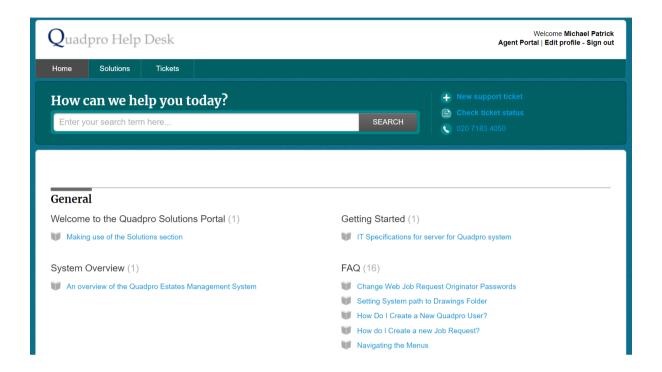
New Features and Additional Modules

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Quadpro Helpdesk Launched

As part of our continued development of Quadpro we have created a new Quadpro Help Desk which is accessible to all current and new users. This will allow you to quickly troubleshoot any problems you may be experiencing or learn new parts of the program at your own pace.



You are also able to log help tickets on the site and check up on the progress of your submitted tickets.

All users should have received an invitational email by now, if you did not receive one please let us know.



Document Management

Within Quadpro, users have integrated document management:

Quadpro has always had the capability to store documents related to each asset.

Now, there is a new feature in Quadpro allowing you to store and access documents at extra levels in the system.

On the Site, Building, and Space screens we have created a new tab each allowing access to a list of the folders and documents you have created. Each page shows the full list of folders at that level and the buildings and spaces related to it.

We have done the same for Job Request, Works Order and Project as well where you can now create folders and add files such as contract documents.

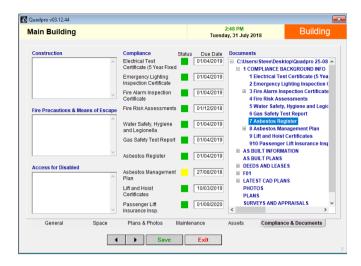
You can now create folders as required at each level and then use them to store documents such as contracts, surveys, insurance documents and any other relevant information. The system creates the folder for each level as soon as you access the tab within the record. It may be a good idea to create a standard set of folders for your organisation to be used consistently across all records. On the projects page you will find a documents tab has also been added. Here for each project you can store documents such as Gantt chart or programme, Brief, specification, risk assessments, task and to do lists process maps and Contracts associated with the project.

The documents are stored in the relevant folders within an overall document folder in the Quadpro data set, this will be created when Quadpro updates your system. You can search the folders utilising the normal windows search tools in the top right of the open window.

Users can drag and drop or copy and paste files into these folders as well as creating individual folders to help keep your documents organised.



Documents are accessible at all levels ranging from assets to work orders.

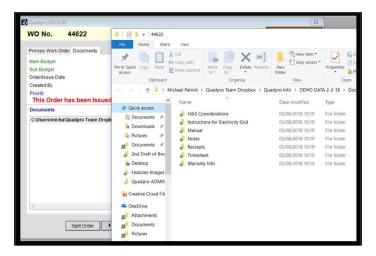


Building Documents



Projects Documents





Multiple folders can also be created within a designated folder Learn more about storing documents in Quadpro here:

'Storing Documents in Quadpro'



Health and Safety Risk Markers

Health & Safety risk markers for each space: Quadpro includes two additional fields on the space record to allow users to add a reference for a health and safety hazard eg: an Asbestos report or a chemical storage hazard, and also a marker to create an alert when a Job Request or Work Order is raised which is related to the hazardous space.

In this situation when a Job Request or Work Order is raised relating to the space a note to this effect is printed on the Job Request or Work Order alerting the recipient contractor or operative to the potential hazard and the reference of the hazard report so they can acquaint themselves with the issue and take appropriate action.

Ground Floor Reception Site: Space GFR1 Vauxhall Academy Tower 1 Usage Department Administration Space Category Administration Space Use Entrance **Physical Attributes** 10.00m 14.00m Length Width Height 2.00m 140.00m2 Area 96.00m2 Wall Area Floor Finish Wall Finish 0 Capacity Ceiling Finish Inspection Reference 78654 Risk Present General Assets Security

An inspection reference and marker if the risk is still present for each space.

Learn how to add **Risk Markers**



KPI Reports for Work Orders

Quadpro has always enabled users to manage their works orders and to track progress and payment.

The KPI reporting feature allows the production of KPI reports to show team performance against the targets you have set yourselves

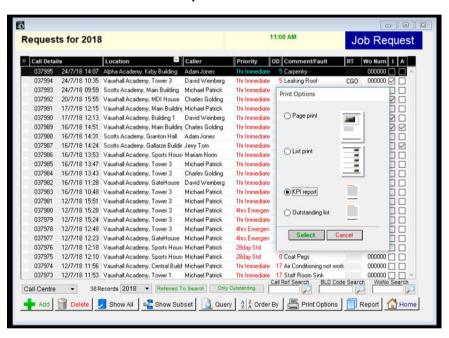
The report allows the choice of reporting period

Summaries can be generated for individual or all buildings.

Summaries of either Job request performance or Works orders is available

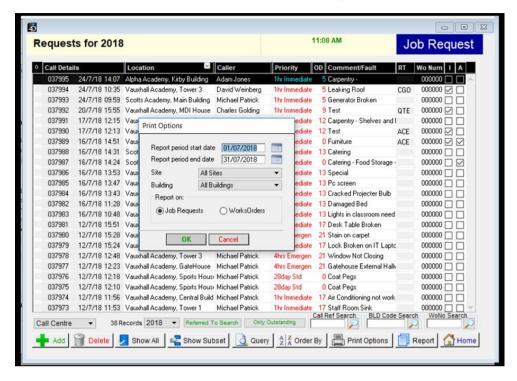
KPI shows on time performance and late against the priorities set in the system by the user

KPI menu item in works order print menu





KPI report: Works order performance within date range



Find out how to create a KPI export here: Quadpro KPI Export



Improved Excel Reports

Excel exporting:

Quadpro has the capability to export to excel for analysis

Now, there is an enhanced feature in Quadpro allowing you to export more data relating to WO performance.

The export can be utilised to performance simple and complex analysis of the performance relating to Works Orders

Excel report print option





Excel Report Print Options



Added Fields in Excel Export for easier analysis across different periods



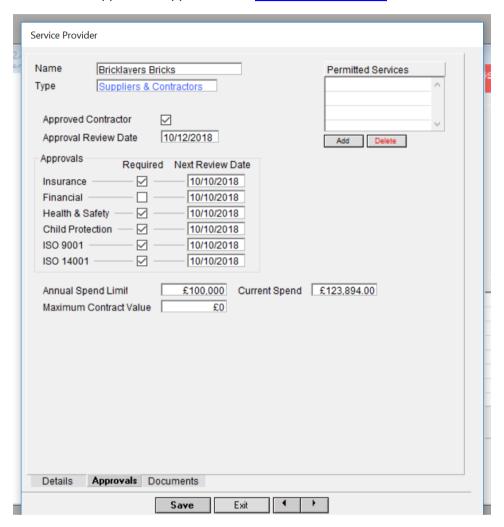
Find out more about exporting data to Microsoft Excel here – Data Exports



Supplier Approved List Certification

A supplier approved list data set has been added to Quadpro allowing each supplier to be monitored in terms of the certifications they require to be on an approved list and also to enable reports to be produced of the renewal dates for certificates.

Learn how to approve a supplier here! - 'Approving a Supplier'



Learn about supplier approvals here - Approving a Supplier



Enhanced Building Inspector

We have greatly enhanced the building inspector module to give quick access to all data related to a single building by clicking its hotspot. This now includes projects, assets, budgets, planned maintenance, works orders and documents.

This is set up by using the following method - 'Creating Hotspots'

legiate - Quadpro Trust (System Admin)





Two Screen Site Plans

It is now possible to have a double sized plan for your site plans, this enables users with large sites to add an additional image to each site plan. Moving between the plans is via the small arrows at the sides of the plans.



Main Site map (second image can be accessed by clicking the circled arrow to the right-hand side)

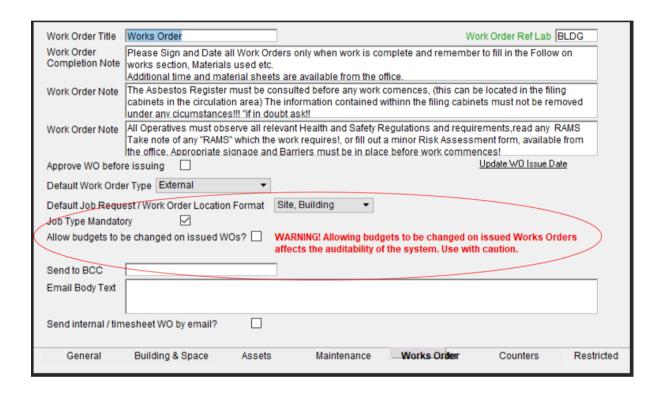


Second Image for Site Plan.



Budget Alterations to Issued Work Orders

We have now added the ability to re-allocate a WO to a different budget and sub-budget even if it has been issued. This is a powerful facility and it is only available if the preference for it is set and this can only be done by users with the correct access level. The facility can be switched on and off as required via the **Admin > Preferences** menu.



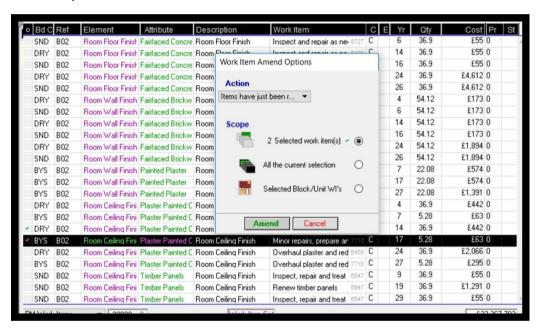
Whilst the option is enabled it is possible to go the issued Works Order and reallocate it to a different budget. The system will adjust the budgets accordingly. There is no audit check in this function so users must decide on their suitability of this function for their organisation.



Additional Amend Options for Work Item Management

When managing works items in the planned maintenance module we have added two new options; first if a building element such as windows or roof have just been renewed there is now a single button option to replace the works items in accord with the maintenance profile for the element. Second when manipulating works programmes to smooth the expenditure profile we have added an option which allows movement of the replacement year and automatic creation of the revised maintenance regime both before and after the replacement year. Both options are available at whole stock and individual building level.

You can select a number of work items and then amend their information to reflect a choice from the list shown in the second image below. If these items have been replaced then you can restart their life cycle



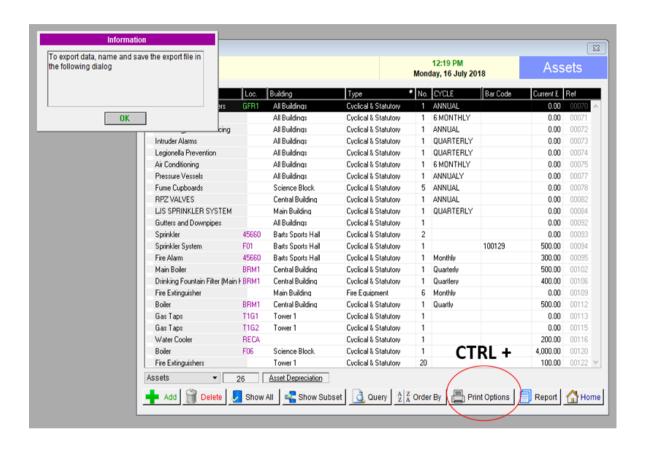


To make these amendments, click here - Work Items Amendments

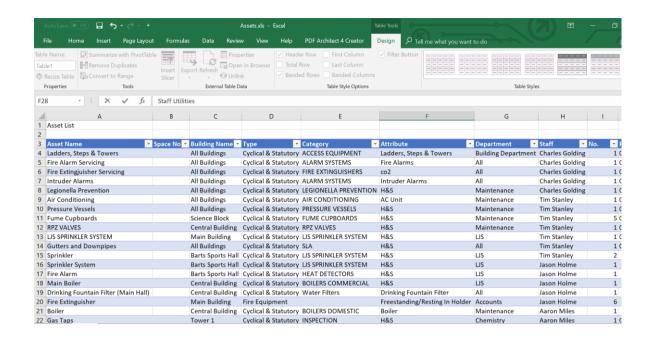


New Project and Asset Exports to Excel

We have added options to export data from the assets, asset maintenance and project listings to excel. Just hold down the 'CTRL' and click the print options button on each of these 3 list screens. This allows you to review all of your data clearly and use it for any external tasks.



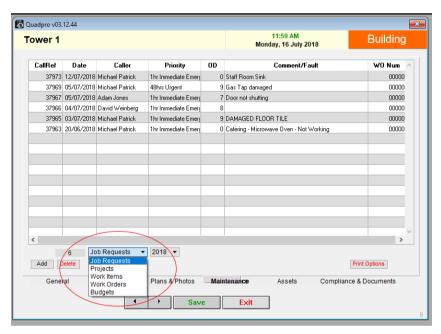


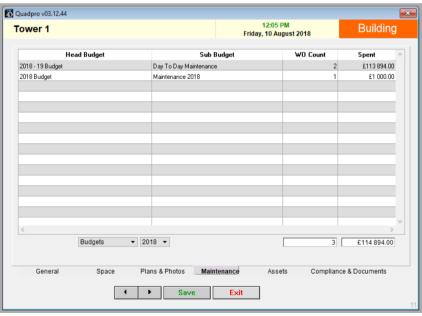




Job Requests and Project Maintenance Information at Building Level

At building level, we have added new lists of Job requests and projects for that building. You can now access all four types of information by selecting from the drop down on the maintenance tab for each building. Job Requests, Projects, Work Items and Works Orders.

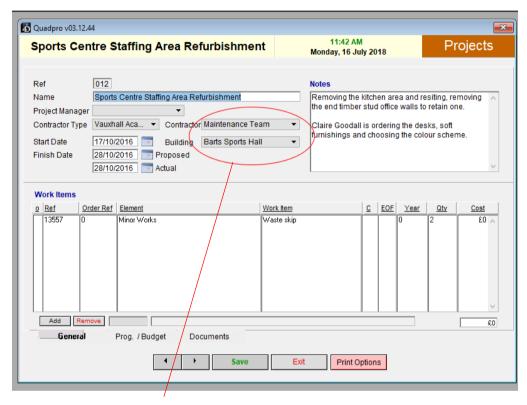




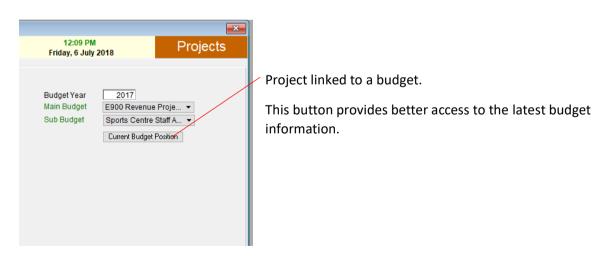


Project Links to Building and Budgets

When you add a project in Quadpro it can now be linked to a single building and a single budget. If this is done, then the project will appear in the building maintenance tab for the associated building and the latest budget position for the project will be available together with access to the works orders that have been placed relating to the project budget.



Project linked to a building and contractor

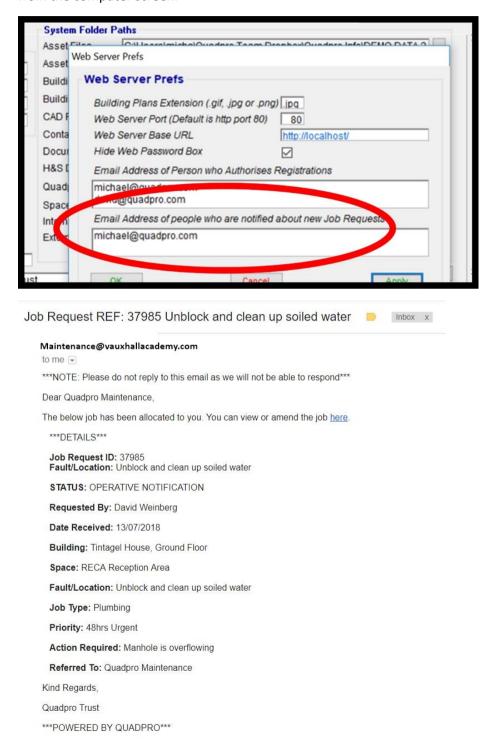


Find out more about the Projects feature here! – Quadpro Projects

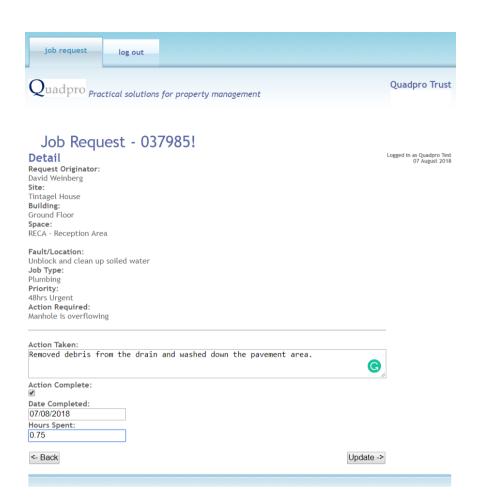


Email Notification of a Job Request Page

For some smaller client organisations, it is useful for the system to generate an email notification to a named person or group whenever a Job request arrives. Very useful when you are often away from the computer screen.









Additional Modules



Direct Email of Orders To Suppliers

There is now the ability for Quadpro to send Works Orders by email direct to a supplier. This functionality requires the installation of an add-on module.

Once installed the user can choose to send direct to an email address stored in Quadpro for the supplier and also to print (or not) as many copies as required. The email that is sent accompanying the order can be tailored to suit your requirements and a copy of the email can be sent to an address of your choosing to keep a copy for your records.

Please call us if you are interested in learning more about this feature.

David Weinberg

to me 🔻

Dear Mr Patrick,

Attached is Works Order #44628. Please carry out the work as specified.

Kind Regards

Michael Patrick

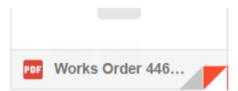
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Quadpro is a trading name of Quadrant Facilities Management Ltd





Cloud Hosting Option

Quadpro can now host your system in the cloud for you. This removes the need for your own Quadpro server and gives access from any web enabled machine or mobile device. Please call if you are interested in having this feature installed.



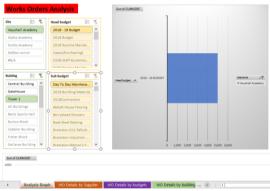


System Dashboard Available for Budgets and Works Orders, Job Requests and Suppliers

We have created a series of dashboards in excel which allow quick analysis and viewing of the latest position regarding orders and expenditure and KPI performance information along with Supplier spends and compliance issues

Dashboards can be accessed via a dedicated button on the Quadpro home screen.





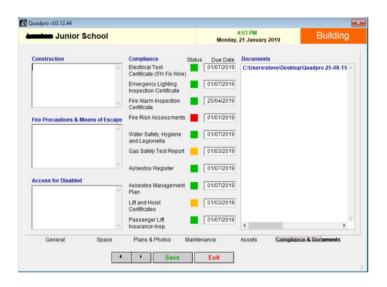




New Compliance and Planned Maintenance Dashboards

Quadpro now has linked excel dashboards for both compliance analysis and planned maintenance programme analysis. Both make it much easier to create reports which highlight any issues in these areas. Below are examples of some of the available reports:

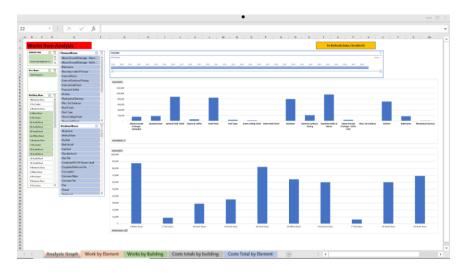
Compliance:

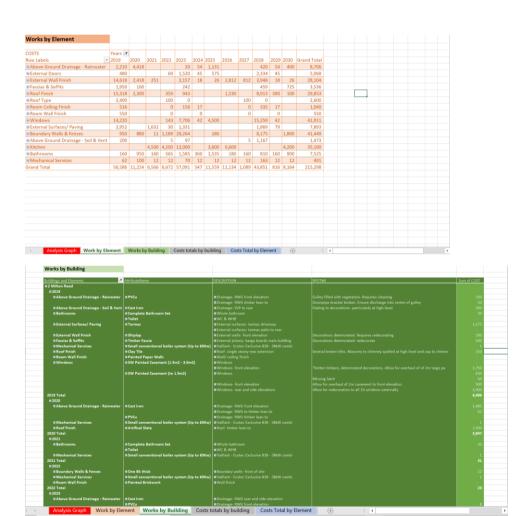






Planned Maintenance:







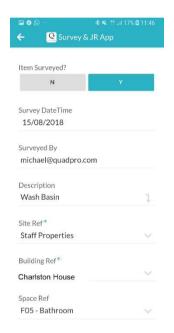
New Job Request/Allocation App

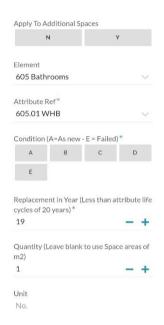
Quadpro has released a new App in 2018. The App allows key staff in the school to request repairs from their smartphones and for these to be allocated by managers and charge-hands via the App and then for operatives to receive and report back progress and completion all utilising the App.

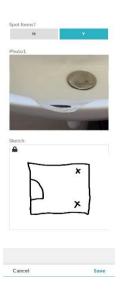
The App is fully integrated with the Quadpro desktop and web portal system and the two will run in parallel. Shown below are some screen shots of the App.

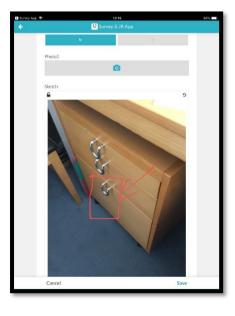
A quick way to produce maintenance profiles for buildings and assets and process Job Requests

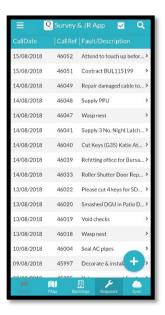












Compliance Screen

Quadpro's compliance feature enables you to keep all compliance requirements in order.

From one screen you can customise and manage specific compliance modules. Our Red Amber Green system tracks each one and alerts you when they are overdue or up for review. Green signifies that the compliance item is in check.

You can also store important documents via the documents tab on the right hand side.



