

Creating a New Sub Budget

Adding a New Sub Budget:

To add a new sub budget to a main budget, simply click 'Add' on the Budget Home Screen.

A new form box will open for you to enter the Sub Budget information into.

Sub Budget for Maintenance Budget Main Budget

Name Planned Maintenance		Year	2019 1 144 1103
Code PMBU		Acc Ledger	Cost Centre Dept
Notes			
Planned Maintenance Sub Budget	\sim	Budget Amount	£30,000.00
		Expenditure	£0.00
		Remaining	£30,000.00
	V	Use as direct labour default	

Works Orders No. Date Description Iss FP Amount Image: Save Cancel Print Options

Name:

Enter the name you want to identify this Sub Budget by on your system.

Code:

Enter the code you want to identify this Sub Budget by on your system.

Year:

Enter the same year you have used for the Main Budget.

Notes:

In this box enter any information that you have which is related to this Sub Budget.

The budget amount section, including expenditure and remaining, works in exactly the same way as it does with the main budget.

Works Orders:

All works orders related to this sub budget are displayed here. You are also able to view them by double clicking on them.

To confirm the addition of the New Sub Budget, select 'Save'.